

Wrap Services Acceptance of client Terms and Conditions

Before you sign this acceptance form, you must carefully read the Client Terms and Conditions for Wrap Services from Standard Life, ('the terms'). If you have any questions you should ask your financial adviser or contact us.

By signing this acceptance form, you confirm that you have read and understood the terms and consent to be bound by the terms.

Please note that if the application is for:

- (a) a joint wrap account all applicants must sign it individually;
- (b) a new Standard Life trust wrap account as set out in section 3 of the terms, all trustees which are applying to be account holders must sign individually;
- (c) an existing trust wrap account as set out in section 4 of the terms, all trustees which are applying to be account holders must sign individually.

Delegation of Services

By your acceptance of these terms, you acknowledge and consent to the delegation by Standard Life Savings or other members of the Standard Life group of the provision of custodial services, as set out in section 15.1 of the terms, to the nominee company as defined in the terms. You also, agree to co-operate fully with the nominee company as defined in the terms.

Data Protection

By your acceptance of these terms, you acknowledge and consent to the holding, use, retention and disclosure by Standard Life Savings or other members of the Standard Life group of your Personal Data and, where applicable, your Sensitive Personal Data, as set out in section 29 of these terms.

Contacting You

We and certain other companies in the Standard Life group would like to contact you from time to time to keep you up to date with special offers, new products and services, newsletters and other promotions. We will never pass your details outside the Standard Life group of companies for marketing purposes.

If you want to be kept informed by any member of the Standard Life group, please tick this box.

If you want to receive paper copies of contract notes in accordance with section 12.22 of the terms please tick this box:

Wrap plan number

Signature
Full Name
Date

Signature
Full Name
Date

Signature
Full Name
Date

Signature
Full Name
Date

Once completed, please detach and return this form to: Platform Customer Centre, Dundas House, 20 Brandon Street, Edinburgh, EH3 5PP, United Kingdom.